**Software All Details – July 2025**

**SITE**

**{(Technical/Marketing/Admin)**

**Visit /Installation/Service/Purchase/EB Office/AMC/Bank/Other}**

**1.TECHNICAL:**

**Site in time photo with location**

Manual Entry

**i) Customer Details:**

Manual Entry

**Name, Mobile No, Address**

Manual Entry

**Selection Box - Residential/Commercial/Agri/Other**

**Selection Box - On grid/Off grid/Hy-brid/Solar panel/Camera/Water Pump/Water heater/Lights &Accessories/Others.(Multiple selections)**

Manual Entry

**Type of Work:**

**Selection Box - Installation/Wifi Configuration/AMC/Service/Electrical Fault/Inverter Fault/Solar Panel Fault/Wiring Issue/Structure/Welding Work/Site visit/Light Installation/Camera Fault/Light Fault/Repair/Painting/Cleaning/Others.**

Description

Description

**Working Status : Pending Completed Pending Remarks :**

Selection Box

**Technical Team Members :**

**Site out time photo with location**

**2.FOR MARKETING SITE OPTIONS:**

**Site in time with location**

Manual Entry

**Customer name:**

Manual Entry

Manual Entry

**Mobile number: EB service number:**

Manual Entry

Manual Entry

**Address: Location:**

**Would like to update customer requirements Yes No**

Description

**Selection Box - Residential/Commercial/Agri/Other**

**Selection Box - {On-grid/Off-grid/Hy-brid/Water heater/Water Pump/Lights & Accessories }/Others**

Description

**Project Details :**

**ON GRID:**

Selection Box

Manual Entry

**Solar Panel Make: Panel Watts:**

Selection Box

Selection Box

**Inverter Make: Inverter Watts:**

Selection Box

Manual Entry

**Inverter Phase: Lightning Arrest:**

Selection Box

Manual Entry

**Earth: Floor:**

Manual Entry

Manual Entry

**Solar Panel no’s:Structure height:**

Manual Entry

Manual Entry

**Project Value: Others:**

**Site photo (1 to 20 photos)**

**Site out time with location**

***Product Details***

***Solar Panel Brand:***

1. **Renew**
2. **Premier**
3. **UTL Solar**
4. **Loom Solar**
5. **Kirloskar**
6. **Adani Solar**
7. **Vikram Solar**

***Inverter Make:***

1. **Growatt**
2. **Deye**
3. **Polycab**
4. **UTL**

***Inverter Phase:***

1. **Single Phase**
2. **Three Phase**

***Earth***

1. **DC**
2. **AC**

***Panel Watts***

1. **530**
2. **535**
3. **550**
4. **590**

***Inverter Watts***

1. **3kw**
2. **4kw**
3. **5kw**
4. **10Kw**
5. **15Kw**
6. **30kw**

**OFF GRID:**

Selection Box

Selection Box

**Solar Panel: Panel Watts:**

**Inverter Make Inverter Watts:**

Selection Box

Selection Box

Selection Box

Selection Box

**Inverter Phase: Lightning Arrest:**

Selection Box

Selection Box

**Earth: Floor:**

Selection Box

Manual Entry

**Solar Panel no’s:Structure Height**

Selection Box

Manual Entry

Manual Entry

**Battery brandVoltage : Battery No’s**

Manual Entry

Manual Entry

**Battery standsOthers**

Manual Entry

Manual Entry

**Project Value: Others:**

**Site photo (1 to 20 photos)**

**Site out time with location**

***Product Details***

***Solar Panel Brand:***

1. **Renew**
2. **Premier**
3. **UTL Solar**
4. **Loom Solar**
5. **Kirloskar**
6. **Adani Solar**
7. **Vikram Solar**

***Inverter Make:***

1. **Growatt**
2. **Deye**
3. **Polycab**
4. **UTL**

***Inverter Phase:***

1. **Single Phase**
2. **Three Phase**

***Earth***

**1.DC**

**2.AC**

***Panel Watts***

1. **530**
2. **535**
3. **550**
4. **590**

***Inverter Watts***

1. **3kw**
2. **4kw**
3. **5kw**
4. **10Kw**
5. **15Kw**
6. **30kw**

***Battery Brand***

1. **Exide**
2. **UTL**

**HY-BRID:**

Selection Box

Selection Box

**Solar Panel: Panel Watts:**

Selection Box

Selection Box

**Inverter Make Inverter Watts:**

Selection Box

Selection Box

**Inverter Phase: Lightning Arrest:**

Selection Box

Selection Box

**Earth: Floor:**

Selection Box

**Solar Panel no’s:Structure Height**

Selection Box

Selection Box

Selection Box

Manual Entry

**Battery brand Voltage Battery no’s**

Manual Entry

Manual Entry

**Battery stands others**

**Site photo (1 to 20 photos)**

**Site out time with location**

***Product Details***

***Solar Panel Brand:***

1. **Renew**
2. **Premier**
3. **UTL Solar**
4. **Loom Solar**
5. **Kirloskar**
6. **Adani Solar**
7. **Vikram Solar**

***Inverter Make:***

1. **Growatt**
2. **Deye**
3. **Polycab**
4. **UTL**

***Inverter Phase:***

1. **Single Phase**
2. **Three Phase**

***Earth***

**1.DC**

**2.AC**

***Panel Watts***

1. **530**
2. **535**
3. **550**
4. **590**

***Inverter Watts***

1. **3kw**
2. **4kw**
3. **5kw**
4. **10Kw**
5. **15Kw**
6. **30kw**

***Battery Brand***

1. **Exide**
2. **UTL**

**WATER HEATER:**

Manual Entry

Selection Box

**BRAND LITER**

Manual Entry

Manual Entry

**HEATINGCOILOTHERS**

Manual Entry

Manual Entry

**Project Value: Others:**

**Site photo (1 to 20 photos)**

**Site out time with location**

***Product Details:***

***Brand:***

1. **Venus**
2. **Pressurdise/Non-Pressuredise**
3. **Hykon**

**WATER PUMP:**

Manual Entry

Manula Entry

**HP: DRIVE:**

Manual Entry

Manual Entry

**SOLAR PANEL: STRUCTURE HEIGHT:**

Manual Entry

Selection Box

**PANEL BRAND: PANEL NO’S:**

Manual Entry

Manual Entry

**Project Value: Others:**

**Site photo (1 to 20 photos)**

**Site out time with location**

***Product Details***

***Brand:***

1. **Renew**
2. **Premier**
3. **UTL Solar**
4. **Loom Solar**
5. **Kirloskar**
6. **Adani Solar**
7. **Vikram Solar**

**3.ADMIN:**

**Site in time and out time photo with location**

**1.Bank Process:**

**i)Bank Loan follow up**

**Registration**

**Document verification**

**Site inspection**

**Head office approval**

**Amount Credited**

**2. EB Process**

**ii) EB New connection**

**Tariff change**

**Name transfer**

**Load upgrade**

**Inspection (Before Next meter)**

**Net meter Follow-up**

**Inspection (After Next meter)**

**Subsidy**

**------------------------------------------------------------------------**

Description

**Purchase:**

Description

**Driving:**

Description

**Official Cash Transactions**

**Official/Personal Work**

Description

Description

**Others**